

ESTATE GIFT CONFIRMATION FORM

Thank you for including Catholic Theological Union in your estate plans. Even if you remain anonymous, we welcome you to join the **Way Society**, our recognition society that acknowledges benefactors who have created a legacy at CTU through their estate. To help us properly acknowledge your generosity, please answer the following questions knowing that all information is **confidential** and fully revocable, unless otherwise indicated.

CONTACT INFORMATION:

Name(s): Last, First, Middle Initial

Street address, city, state, zip code

Phone Number

Email Address

ESTATE GIFT INFORMATION:

I/We have made arrangements for a gift to CTU through:

____ a bequest in a will

____ an annuity

____ a life insurance policy

____ retirement-plan assets

____ a trust: ☐ revocable ☐ irrevocable

____ other _____

My/Our gift is a: ☐ Percentage: _____ % ☐ Specific Amount ☐ Residual

I/We would like our estate gift to remain anonymous: Yes ☐ No ☐

I/We estimate the value of this commitment* to be: _____

Please use my gift to support the following area of the university:

☐ Unrestricted

☐ Restricted to: _____

Additional notes as it pertains to my/our gift: _____

*If possible, please include a copy of the relevant page(s) of the document that pertains to this estate gift, where applicable.

Please print name(s)

Signature(s)

Date

Please return this completed form to 5416 S. Cornell Avenue, Chicago, IL 60615 or devoffice@ctu.edu. If you have any questions, please reach us at (773)371.5315.