



## Instructions for Stock Gifts to Catholic Theological Union

We are delighted that you want to make a gift of appreciated stock to Catholic Theological Union. A gift of stock provides significant benefits, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale. To complete your gift, please follow the instructions below.

## Transfer stock to the CTU account:

DTC Name: US Bancorp

DTC Number: 0280

Account Name: Catholic Theological Union

Account Number: 13916606

## Contact us with the following information to identify your gift:

Donor name:

Broker name and contact info:

Name of company whose shares you are donating:

Number of shares:

Transfer date:

## **CTU Contact information:**

Rachel Kuhn, Director of Development 773.371.5415 rkuhn@ctu.edu

and/or Cynthia Gonya, VP for Finance and Operations 773.371.5404 cgonya@ctu.edu