IRA Transfer Notification

To notify Catholic Theological Union of a charitable distribution directly from your IRA

Send to:
Development Office
c/o Rachel Kuhn
Catholic Theological Union
5401 South Cornell Avenue
Chicago, IL 60615
devoffice@ctu.edu

I am pleased to inform you that I requested that my IRA custodian/administrator, __________________________________________, make a qualified charitable distribution from my Individual Retirement Account to Catholic Theological Union in the amount of $_______________________.

Upon receipt of the transfer from my IRA, please send me a written acknowledgment that states the amount of my gift, that confirms that no goods or services were transferred to me in consideration for this gift, and that my gift will not be placed in a donor-advised fund or supporting organization nor in an income producing charitable split interest trust or annuity.

My gift should be allocated to the following purpose:

________________________________________________________________________________________________________________________
(If this gift is a payment on an existing pledge, please indicate that in the space above.)

________________________________________________________________________________________________________________________

Donor name

Date

________________________________________________________________________________________________________________________

Donor contact information

CIRCULAR 230 NOTICE: Any statements contained herein are not intended or written to be used, and cannot be used, by the recipient or any other taxpayer, for avoiding any penalties that may be imposed by federal tax law.