

## Instructions for Stock Gifts to Catholic Theological Union

We are delighted that you want to make a gift of appreciated stock to Catholic Theological Union. A gift of stock provides significant benefits, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale. To complete your gift, please follow the instructions below.

### **Transfer stock to the CTU account:**

DTC Name: US Bancorp  
DTC Number: 0280  
Account Name: Catholic Theological Union  
Account Number: 13916606

### **Contact us with the following information to identify your gift:**

Donor name:  
Broker name and contact info:  
Name of company whose shares you are donating:  
Number of shares:  
Transfer date:

### **CTU Contact information:**

Colleen Kennedy, VP for Institutional Advancement  
773.371.5417  
[ckennedy@ctu.edu](mailto:ckennedy@ctu.edu)

or

Diane Healy, Controller  
773.371.5407  
[dhealy@ctu.edu](mailto:dhealy@ctu.edu)  
Fax 773.324.8490